

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 15, 2004

REGISTRATION NO.: 24597

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$25,000,000.00

DATE OF ISSUE: June 1, 2004

COUNTY: of St. Charles

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land and buildings, erecting schoolhouses, constructing additions to and repairing existing buildings and furnishing schoolhouses in the District, including the following: (1) constructing, furnishing and equipping Phase II of a new middle school; (2) constructing, furnishing and equipping Phase II of a new elementary school; (3) constructing, furnishing and equipping Phase I of a seventh elementary school; (4) purchasing land and buildings; and (5) making additions to, remodeling, repairing and improving existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.200%	\$	03/01/2009
3.400%	)	03/01/2010
3.600%	)	03/01/2011
3.850%	)	03/01/2012
4.000%	)	03/01/2013
4.125%	)	03/01/2014
4.300%	)	03/01/2015
4.400%	)	03/01/2016
4.500%	)	03/01/2017
4.600%	)	03/01/2018
4.700%	)	03/01/2019
4.750%	)	03/01/2020
	)	03/01/2021 *
	)	03/01/2022 *
5.000%	)	03/01/2022
	)	03/01/2023 *
	)	03/01/2024 *
5.000%	9,500,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Citigroup Global Markets Inc., Chicago, Illinois

PURCHASE PRICE: \$24,816,381.25

INTEREST RATE: 4.8232%

ASSESSED VALUATION: \$860,272,669

INDEBTEDNESS: (Including this issue) \$114,675,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2004; second newspaper March 29 and April 5, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...5,337 No...2,694

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 21, 2004 and second newspaper May 24, 2004

NUMBER OF BIDS RECEIVED: Six (6)